

# Your personal STATEMENT OF ASSETS & LIABILITIES

(copy if more partners or directors –one per partner)

FOR –...personal assets and liabilities for director /proprietor name:

(spouses can be on same one)

ASSETS	AMOUNT(\$)	LIABILITIES	AMOUNT(\$)
<b>Cash in bank</b>	\$ -		
<b>Property</b>		<b>Mortgages (lender)</b>	
Primary Residence	\$ -		\$ -
Investment prop (1)	\$ -		\$ -
	\$ -		\$ -
	\$ -		\$ -
	\$ -		\$ -
<b>Cars (year/model)</b>		<b>Loan against Cars (lender)</b>	
	\$ -		\$ -
	\$ -		\$ -
	\$ -		\$ -
<b>Shares</b>		<b>Credit cards (Lender/Limit)</b>	
	\$ -		\$ -
<b>Contents</b>	\$ -		\$ -
<b>Collectables / Debtors</b>	\$ -		\$ -
<b>Other assets</b>		<b>Other Loans (lender)</b>	
	\$ -		\$ -
	\$ -		\$ -
<b>TOTAL ASSETS</b>	\$ -	<b>TOTAL LIABILITIES</b>	\$ -
<b>NET POSITION -</b>	\$ -		

(please include repayments next to lender name or rent next investment property)

I/WE HEREBY CERTIFY THE ABOVE IS A FULL AND TRUE STATEMENT OF MY/OUR ASSETS AND LIABILITIES AS OF DATE –

SIGNED - .....